## FORM G INVITATION FOR EXPRESSION OF INTEREST

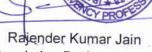
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

|     | RELEVANT  | PARTICULARS  |
|-----|---|--|
| 1.  | Name of the corporate debtor  | Rama Krishna Knitters Private Limited  |
| 2.  | Date of incorporation of corporate debtor   | 15/02/2007   |
| 3.  | Authority under which corporate debtor is incorporated / registered                       | ROC-Chandigarh   |
| 4.  | Corporate identity number / limited liability identification number of                    | U17301PB2007PTC030900  |
| 5   | Address of the registered office and principal office (if any) of corporate debtor        | 77, 2nd Floor, Stno.2, Block-B, Civil City,<br>Shiv Durga Mandir, Haibowal Kalan,<br>Ludhiana PB 141001 IN   |
| 6.  | Insolvency commencement date of the corporate debtor                                      | 13/02/2019   |
| 7.  | Date of invitation of expression of interest  | 16/04/2019   |
| 8.  | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: |  |
| 9.  | Norms of ineligibility applicable under section 29A are available at:                     | As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016 Available on the website of IBBI <a href="http://ibbi.gov.in/webfront/legal_framework.php">http://ibbi.gov.in/webfront/legal_framework.php</a> |
| 10. | Last date for receipt of expression of interest   | 01/05/2019   |
|     | Date of issue of provisional list of prospective resolution applicants                    |  |
| 12. | Last date for submission of objections to provisional list                                | 16/05/2019   |
| 13. | Date of issue of final list of prospective resolution applicants                          | 26/05/2019   |

| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to | 16/05/2019   |
|-----|--|--|
|     | prospective resolution applicants  |  |
| 15. | resolution plan, evaluation matrix,  | Information Memorandum, Request for Resolution Plan and Evaluation Matrix will be shared by the Resolution Professional with the shortlisted Prospective Resolution Applicant(s) meeting the Eligibility Criteria as set out by the Committee of Creditors and compliance with section 29A of the Insolvency & Bankruptcy Code, 2016 after receiving a Confidentiality Undertaking as per section 29(2) of the IBC 2016 via email. |
| 16. | Last date for submission of resolution plans   | 31/05/2019   |
| 17. | Manner of submitting resolution plans to resolution professional                               | Through Email, Speed Post /Registered Post or By Hand in a sealed cover addressed to : Mr. Rajender Kumar Jain Resolution Professional Ducturus Resolution Professionals Pvt. Ltd. SCO131, 2nd Floor, Sector-5, Mansa Devi Complex,Panchkula-134114  |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval    | 28/07/2019   |
| 19. | Name and registration number of the Resolution Professional                                    | Mr. Rajender Kumar Jain<br>IBBI/IPA-001/IP-P00543/2017-18/10968  |
| 20. | resolution professional, as registered   | Mr. Rajender Kumar Jain,<br>House No.3698/1, First Floor, Sector - 46 C,<br>Chandigarh-160047<br>Email id: <u>amicusthe@gmail.com</u>  |

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| 21. | Address and email to be used for correspondence with the resolution | -  |
|-----|---|--|
|     | l.  | Ducturus Resolution Professionals Pvt. Ltd.,<br>SCO131,2nd Floor, Sector5,Mansa Devi |
|     |   | Complex,Panchkula, Haryana -134114   |
|     |   | Email-id:IP.RKKPL@DUCTURUS.COM   |
| 22. |   | Mr. Rajender Kumar Jain  |
|     |   | Resolution Professional  |
|     |   | Mobile No +91.9915598862   |
|     | -   | Email-id: IP.RKKPL@DUCTURUS.COM  |
| 23. | Date of publication of Form G                                       | 16/04/2019   |
|     |   | 100 112010   |



Resolution Professional In the matter of Rama Krishna Knitters Private Ltd. Registration No. IBBI/IPA-001/IP-P00543/2017-18/10968 E-mail id - <a href="mailto:amicusthe@gmail.com">amicusthe@gmail.com</a>

Date: 15.04.2019 Place: Chandigarh